

LINDEBERG & ASSOCIATES, P.C.

CERTIFIED PUBLIC ACCOUNTANTS

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To Our Valued Clients-

The 2019 Tax Season is underway. Below are two pertinent updates.

Monday, March 16: Deadline to submit 2019 tax documents for timely filing

This means we need the majority, not all your tax documents by this date. Any files received after this date are subject to an extension filing. Even if you plan to extend, it is better to have as much information as you can provide as early as you can. Please remember that an extension is for time, not an extension to pay tax liability.

New Client Referrals: We are at capacity for the 2019 tax season

With referrals being the primary source of our client base, we value your referrals. We take the time to analyze prior tax return filings and integrate the information into our systems, in addition to meeting with potential clients. To onboard new clients and set the right tone for a working relationship, our new client onboarding deadline is December 1 for the following tax year. Please have your referrals contact us in May if they would like to consider working with us for the 2020 tax year.

Thank you for your continued business.

Very truly yours,

LINDEBERG & ASSOCIATES, P.C.

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